

# The Draghi's report

## ELTI Management Board Meeting

*19 September 2024, Helsinki*

# Draghi's Report: Overview

**400** pages

**2** parts (overall strategy + analysis and recommendations)

**170** policy recommendations

**800€** bln annual additional investment



Key words

Investment  
**856**

EIB / EIF  
**142**

National Promotional Banks  
**29**

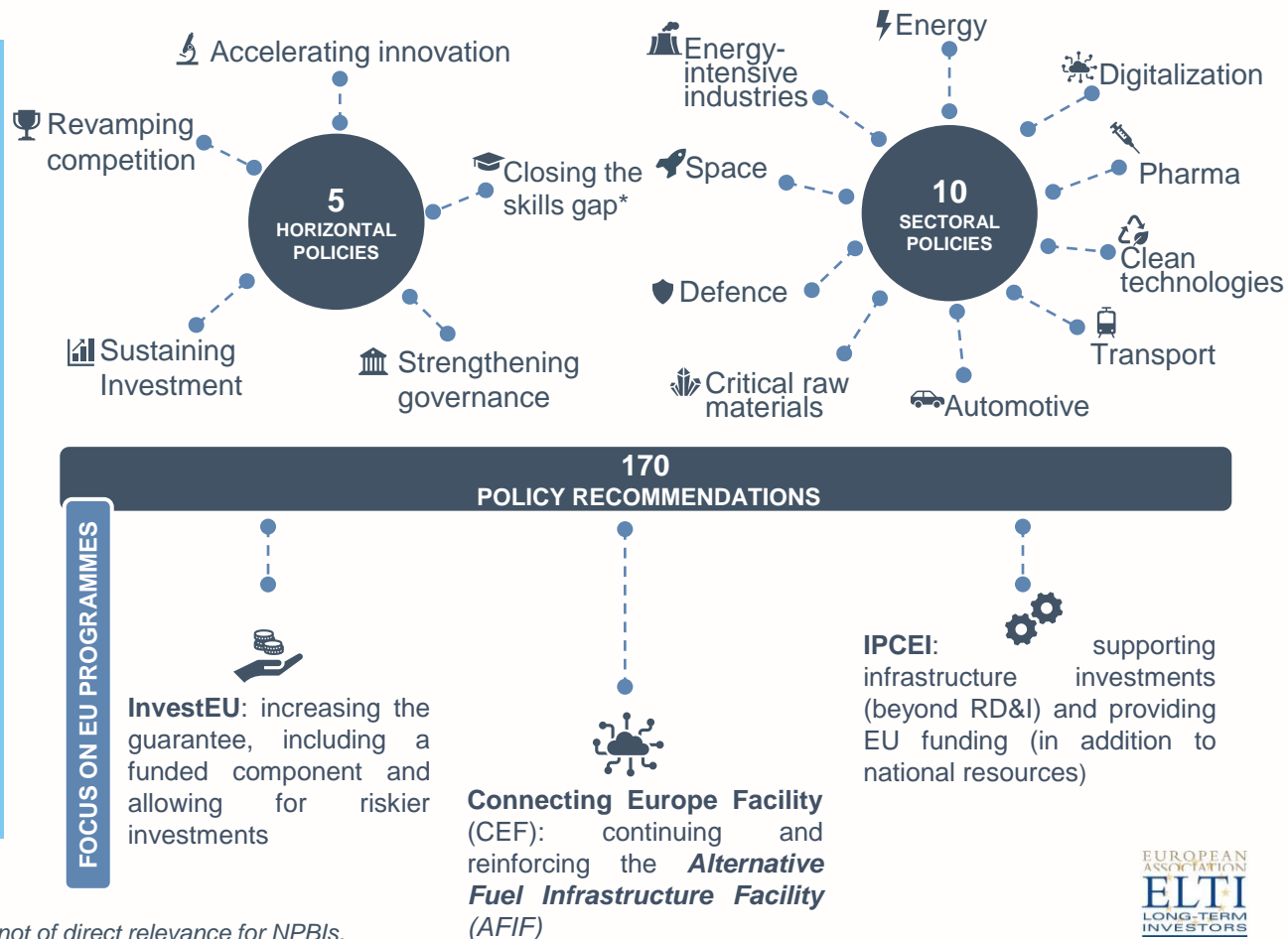
InvestEU  
**23**

# Draghi's Report: Policy recommendations

## The future of European competitiveness

Part B | In-depth analysis and recommendations

SEPTEMBER 2024



# Draghi's Report: The Role of NPBIs



**Central role for the EIB Group and NPBIs** to sustain investments and foster competitiveness of the European industry

## Key Recommendations



**Implementing partners** under InvestEU and CEF



**Riskier investments** in strategic sectors



**New financial products** (debt and equity) for **long-term investments**, especially in **energy infrastructure** and the **mining industry**



**Guarantee** (and/or counter-guarantee) for PPAs, **investments in the decarbonization** of energy intensive sectors, and commercial banks financing **cleantech and spacetech** companies



**Anchor investor** in new **pan-European investment funds** supporting **critical raw materials, cleantech, space and pharmaceuticals**



**Increased coordination among NPBIs** and **co-investments in start-up, scale-up** (also by increasing the EIF budget) and **high-tech companies** (also by enlarging EIB's mandate to allow for direct equity investment)